



BG2V, LAWYERS FOR PLEIADE INVESTISSEMENT AND DIVALTO FOR THEIR 4TH LBO

BG2V advised Pléiade Investissement, a holding company of entrepreneurs, and Divalto, a publisher of management software suites for very small businesses, small and mid-sized businesses/intermediate-sized businesses, for their 4th LBO since having become partners in 2006, which also allows managers and key employees to take a capital stake.

This leveraged buy-out was financed with €12M in debt raised with Caisse d'Épargne Grand Est Europe, Banque Européenne Crédit Mutuel and Société Générale.

BG2V assisted Pléiade Investissement and Divalto with all the legal, tax and employment aspects related to this transaction.

BG2V thereby confirms, with its corporate team of 4 partners and 7 associates, its multi-dimensional expertise with entrepreneurs and investors. BG2V also assisted Pléiade Investissement last September for its investment in Groupe Aeroplast.

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Participants:

- **BG2V** with:
 - Stanislas Richoiliez, partner, and Enzo Faedda, associate, for the corporate aspects,
 - Jean-Sébastien Dumont, partner, and Rémi Dias, associate, for the tax aspects,
 - Guillaume de Saint Sernin, partner, and Léa Dubrul, associate, for the employment aspects,
 - Xavier Carbasse, partner, and Clémence Marolla, associate, for the IP/IT aspects,
 - Quentin Leroux, partner, for the aspects related to this LBO's financing.
- **Next!FA** with Hervé Krissi, Romain Bardou, Edouard Debersé, for the financial audits.

And,

- **Divalto** with Thierry Meynlé, Jérôme Virey, Bruno Lagadec,
- **Pléiade Investissement** with Boris Tronc, Arthur Pinçon, for management and the investors,
- **Caisse d'Épargne Grand Est Europe (Arranger)** with Amale Goehlinger, Frédéric Garion, Ségolène Vonau, Claude Alphonse,
- **Banque Européenne Crédit Mutuel** with: Pierre Hutt, Stéphane Beau,
- **Société Générale** with Thomas Grandgeorge, Denis Le Bel.

About BG2V:

BG2V is an independent French law firm created in 2010. With nearly 35 lawyers, including 11 partners, BG2V offers full service to its clients in all business law fields.

Recognized for their expertise and personal commitment, our partners, accompanied by their specialized teams, work in the fields of corporate/mergers-acquisitions, private equity, distressed companies, tax and intellectual property/new technologies law, litigation, and commercial, criminal, employment and real estate law. We provide customized, high-quality services to our clients at a controlled cost.

BG2V's lawyers work both in French and English and are admitted to practice in France with certain lawyers being admitted to practice in the United States (New York Bar). For the firm's cross-border cases (notably in continental Europe, in Anglo-Saxon countries and in the Middle East), the firm has also established preferred relationships with foreign law firms who share the same degree of excellence and legal expertise.

To learn more: bg2v.com