



Avocats Associés

Press release
Paris, September 28, 2017

BG2V ASSISTED THE BUYERS IN THE MBI (Management Buy-In) IN THE AEROPLAST GROUP, SPECIALIST IN PLASTIC INJECTION

BG2V (Stanislas Richoillez and Jean-Sébastien Dumont, partners, and Enzo Faedda, associate) assisted the external management carried out by Fabrice Cléménçon, formerly at Plastibell, and Pléiade Investissement, the investors' holding company, for the acquisition of the Aeroplast Group.

Based in Oyonax, the Aeroplast Group is specialized in the field of high-precision molds for plastic injection and the production of very small-sized plastic parts through plastic injection or machining. The Aeroplast Group's management, in partnership with Pléiade Investissement, intends to reach €25 million in turnover in 5 years and is already reviewing several opportunities for external growth.

BG2V assisted Pléiade Investment's management with all of the legal and tax aspects related to this transaction, both for the acquisition of the Aeroplast Group and for the investment in Pléiade Investment, which took place in part through convertible bonds.

BG2V, with its corporate team comprised of 4 partners and 6 associates, confirmed its multi-disciplinary expertise provided to business owners and investors.

* * * * *

Participants:

For the buyers: management (Fabrice Cléménçon) and Pléiade Investissement (Emmanuelle Guez, partner, Arthur Pinçon, business development manager)

- BG2V (Jean-Sébastien Dumont, Stanislas Richoillez, partners, Enzo Faedda, associate)
- M&A lawyer: 2JFinance (Jean Joly)
- Financial auditing: Taloni & Associés (Fabrice Taloni)

For management: Fabrice Cléménçon

- Lawyer: Lexicube (Thibault Ricome)

For the seller: Olivier Tonin

- Lawyer: Cabinet Nicoletti (Frédéric Nicoletti)
- CPA: Avvens (Clément Tomasini)

Financing banks:

- Caisse d'Épargne Rhône-Alpes: Jacques Talucier, David Geynet, Karine Michon
- BNPP: Thierry Berger
- BPI Auvergne Rhône-Alpes: Julien Canciani, Myriam Putet

About BG2V:

BG2V is an independent French law firm created in 2010. With more than 30 lawyers, including 11 partners, BG2V offers full service to its clients in all business law fields.

Recognized for their expertise and personal commitment, our partners, accompanied by their specialized teams, work in the fields of corporate/mergers-acquisitions, private equity, distressed companies, tax and intellectual property/new technologies law, litigation, and commercial, criminal, employment and real estate law. We provide customized, high-quality services to our clients at a controlled cost.

BG2V's lawyers work both in French and English and are admitted to practice in France with certain lawyers being admitted to practice in the United States (New York Bar). For the firm's cross-border cases (notably in continental Europe, in Anglo-Saxon countries and in the Middle East), the firm has also established preferred relationships with foreign law firms who share the same degree of excellence and legal expertise.

To learn more: bg2v.com